EMIS Flat File Editor & SIF Data Collector

Directions for

Preparing your 5 Year Forecast using EMISFFE and the load instructions for the SIF Data Collector/

send to ODE for Reporting Period P.

- 1. Complete your Five Year Forecast Spreadsheet & Notes.
- The Five Year Forecast must be a tab delimited file to load into EMISFFE. Save the Spreadsheet as a .CSV file on your desktop or a place of your chose.
 "Caution" -Do not open the .CSV (Comma Delimited) file once you create it. (This may causes issues with the file.)

Log in to the EMIS Flat File Editor (see screen shots below)

EMISFFE requires users to have an account specific to EMISFFE. Contact SPARCC by email Fiscal_Help@email.sparcc.org to request an EMISFFE account. We will provide you with a username and instructions on how to set your own password.

If you forgot your password – use the forgot password? Link below sign in link

Enter your Username * i.e. first name last name

An email with your password will be sent



EMIS/FFE Version: 2.1-4

EMIS Flat File Editor

This application allows importing of EMIS Detail Records ("Chapter 5 Layouts"), add extraction to Detail format compatible with EMIS-R.

Please log	in:
Member si	gn in
Username:	
Password:	
Forgot pass	word?
😭 Log In	

Before you load your new Five Year Forecast <u>REMOVE</u> all records on the (QF) record by opening the Five-Year Forecast (QF) link.

EMTS / EEE Vorcion: 2.1.4		^
EMIS/ FFE VEISION: 2.1-4	Change Password	
District: 049924 Perry Local	Q Search	
Export data		
Import data Five Year Forecast Spreadsheet Import		
Pre Id Export Statt Employment (CV)		
Mapped Local Classroom Code (CM)		
Staff Course Master (CN) Staff Course (CN)		
Contractor Staff Employment (CJ)		
Contract Only Staff (CC) Charter Comparison (CL)		
Staff Missing Override (CP)		
Career Technical Education Correlated Class (CV) Grade Schedule (NL)		
Grade Schedule (DL) Grade Schedule FY15 (DL)		
Organization General Information (DN)		
Yearend District CTE Tech Prep Consortium Mapping (DC) Yearend District Testing (DT)		
Cash (QC)		
Expenditure (QC) Operational Unit (QC)		
Receipt (QC)		
Capital Assets (QC) Exhibit 1 - Cash Reconciliation (QC)		
Civil Proceedings (Stmt R) - Case (QC)		
 Civil Proceedings (Stmt R) - Description (QC) Federal Assistance Programs - Summary (QC) 		
Federal Assistance Programs - Detail (QC)		
Five-Year Forecast (QF) Forecast Assumptions (ON)		
		~
<		>

100											
←	https://ssdt.esu.k12.	oh.us/emisffe2/fiveYearFore	ecast/list 🔎 – 🔒	🖒 🚺 msn (Fiscal D 👯 Particip						
File Edit View Favorites Tools Help											
🚖 🕘 Free Hotmail 🥘 Google Docs - Online doc 🧉 Internal Revenue Service 🎽 🎽 🔹 🔊 🔹											
🏠 Home	🏠 Home 🔍 Search 🛛 🕞 New FiveYearForecast 🕞 Delete ALL FiveYearForecast										
FiveYea	arForecast List										
Id	Category Line Number	Three Years Prior Actual	Two Years Prior Actual	One Year Prior Actual	Average Annual Change						
<u>209,975</u>	1.010	6,370,300	6,236,659	6,260,004	-0.9						
209,976	1.020	211	0	1,379	0						
209,977	1.030	1,372,090	2,378,833	2,883,933	47.3						
209,978	1.035	8,515,880	8,488,490	8,565,886	0.3						
209,979	1.040	3,845	0	89,284	0						
<u>209,980</u>	1.045	169,209	0	0	0						

Delete ALL FiveYearForecast – Answer ok on the Message "Delete All FiveYearForecast" records click OK.

From the Home Page choose Five Year Forecast Spreadsheet Import.



Import the Five Year Forecast CSV file

Open your 5 Year Five Forecast Spreadsheet to get the information you will need below: Example of spreadsheet to determine what to choose for Header rows and Line numbers are below this screen shot.

🟫 Home 🔍 Search		
Import Five Year Forecast CSV	File	
Number of Header rows at top	11 🗸	
Column Contents	Column	
Line Number	A	
3 Years Prior Actual	C 💌	
2 Years Prior Actual		
1 Year Prior Actual	E	
Average Change	F	
Forecast Year 1	G	
Forecast Year 2	HV	
Forecast Year 3		
Forecast Year 4		
Forecast Year 5	ĸ	
		Browse
	Import CSV File	

The "Number of Header Rows at the top" of the Forecast Spreadsheet. This would be all rows before the row that contains 1.010 in this example column A. (In our example there are 11 rows ahead of 1.010).

The "Columns Content" as seen in the example below are A B C D E G H I J K and have the data required * if you hide columns you will want to be sure that you have the correct count of "Columns" are entered in the Import Five Year Forecast columns as seen above.

- 4	A	В	C	D	E	F	G	Н	I	J	K	-
1	Your School District											
2	District County											
2	Schedule of Revenues, Evpenditures and Changes in Fund Balances											
-	Earthe Foreign Views Experiments and originges in third particular to											
4	-	FOI	are ensual Tea	IS LIGEG Juli	e 30, 2011, 2	2012 anu	2013 Actual,					
		F		Lai reals Ellui	ing June 30, A		Jugit 2016					
7				Actual				F	orecasted			
8			Fiscal Year	Fiscal Year	Fiscal Year	Average	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	
9			2011	2012	2013	Change	2014	2015	2016 '	2017 1	2018	
11		Revenues										1
12	1.010	General Property Tax (Real Estate)	\$18,061,459	\$17,586,124	\$18,319,772	0.8%	\$18,111,909	\$18,111,909 🕇	\$18,111,909 🚪	\$18,111,909 🚪	\$18,111,909	
13	1.020	Tangible Personal Property Tax	23,259	3,598	9,166	35.1%						
14	1.030	Income Tax						_	_	_		
15	1.035	Unrestricted State Grants-in-Aid	13,435,018	14,265,852	13,988,343	2.1%	14,884,346	16,384,346	16,384,346	16,384,346	16,384,346	
16	1.040	Restricted State Grants-in-Aid	355,990		355,990		373,550	373,550	373,550	373,550	373,550	
17	1.045	Restricted Federal Grants-in-Aid - SFSF	1,909,161	111,501	23,348	-86.6%						
18	1.050	Property Tax Allocation	5,356,724	4,597,649	3,857,341	-15.1%	3,857,062	3,857,062	3,857,062	3,857,062	3,857,062	
19	1.060	All Other Revenues	2,628,544	3,004,665	2,799,391	3.7%	2,911,000	2,886,000	2,876,000	2,826,000	2,796,000	
20	1.070	Total Revenues	41,770,155	39,569,389	39,353,351	-2.9%	40,137,867	41,612,867	41,602,867	41,552,867	41,522,867	
22		Other Financing Sources										
23	2.010	Proceeds from Sale of Notes	· ۲	• •		-	•					
24	2.020	State Emergency Loans and Advancements (Approved)	r '	· ·			•					
25	2.040	Operating Transfers-In	15,167	· ·	150,000		•					
26	2.050	Advances-In	18,000	•								
27	2.060	All Other Financing Sources	37,494	· · · ·	·		•					
28	2.070	Total Other Financing Sources	70,661		150,000							
29	2.080	Total Revenues and Other Financing Sources	41,840,816	39,569,389	39,503,351	-2.8%	40,137,867	41,612,867	41,602,867	41,552,867	41,522,867	
30		Funna diturna										
31	2.010	Experiate S	DE 440 707	DE 100 204		0.5%	DE 000 400	DC 470 CD7	27 000 220 7	27 E 40 414	20 100 402	
22	2.010	Feisorial Services	12 452 609	0 0 0 0 5 5 7 5	20,636,470 7 CO9 EC2	0.0%	0 702 100	0 200 E00	9 670 700	9 962 570	10.264.204	
34	3.020	Employees memerianistrance penents	3 473 680	4 138 790	3,838,298	5.9%	A 294 537	A 243 243	4 328 108	A A14 670	4 502 963	
35	3.040	Supplies and Materials	1409 267	1654 922	1743 338	11.4%	2 161 174	4,245,245	1,560,368	1585 575	1,611,287	
36	3.050	Capital Dutlau	388 332	1 133 927	359 748	61.9%	818 816	500.000	500,000	500,000	500,000	
37	3.060	Intercovernmental				- 01.070	-	000,000	000,000	000,000	000,000	
38	0.000	Debt Service:										
39	4.010	Principal-All (Historical Only)	· ۲	· ·			•					
40	4.020	Principal-Notes	r '	•			•					
41	4.030	Principal-State Loans	r '	· ·			•					
42	4.040	Principal-State Advancements	r '			r	•					
43	4.050	Principal-HB 264 Loans	r '	214,390	325,000		330,000	335,000	345,000	350,000	360,000	
44	4.055	Principal-Other						_	_	_		
45	4 000	Extract Engrand Charges		120.001	002330	Dudget	ve Actual	202.052	202.052	202.052	202.052	JL.
	< ►	Extras Forecast Sheet1 Parameter	s Data	Summary VI	ew FY13	budget	vs Actual	(+) : 1			Þ	

- Once you have filled in the fields with the information from Spreadsheet.CSV. <u>Ex: 1</u> Click on Browse at the bottom of the "Import Five Year Forecast CSV file". Browse to find the Five Year Forecast.CSV file and in this example click open to place the file in the browse field to load once found the file. <u>Ex: 2</u> Choose Open to load it.
- 2. Ex:3 Click on Import CSV file.
- 3. <u>Ex: 4</u> If there are no errors found the message will state the file has been processed as seen below. If you receive errors try to see why the fields did not load or contact the fiscal team at SPARCC.



<u>Ex:4</u>

FY2014 Forecast-April 2014.csv has been processed.

Import Five Year Forecast CSV File

View the 5 Year Forecast (QF) and check against your 5 Year Forecast Spreadsheet.

ENTO (EEE Marriage 0.4.4			^
EMIS/FFE Version: 2.1-4			
Hello michelle.reichard@email.sparcc.org	🤤 Log Out	Change Password	
District: 049924 Perry Local	V	C Search	
Evport data			
Import data			
Five Year Forecast Spreadsheet Import Dra Id Event			
Staff Employment (CK)			
Mapped Local Classroom Code (CM) Staff Course Macter (CN)			
Staff Course (CU)			
Contractor Staff Employment (CJ)			
Contract Only Staff (CC) Staff Summer Employment Separation (CL)			
Staff Missing Override (CP)			
Career Technical Education Correlated Class (C) Grade Schedule (DL)	V)		
Grade Schedule (DL) Grade Schedule FY15 (DL)			
Organization General Information (DN)	ine (DC)		
Yearend District CTE Tech Prep Consortium Map Yearend District Testing (DT)	ping (DC)		
Cash (QC)			
Expenditure (QC) Operational Unit (OC)			
Receipt (QC)			
Capital Assets (QC) Exhibit 1 - Cash Reconciliation (
Civil Proceedings (Stmt R) - Cas QC)			
Civil Proceedings (Stmt R) - Des ption (QC)			
 Federal Assistance Programs - Sommary (QC) Federal Assistance Programs - Dail (QC) 			
Five-Year Forecast (QF)			
Forecast Assumptions (QN)			
			Ť
		1	_

Next choose Forecast Assumptions (QN).

• Note – if you are loading your actual notes delete any (QN) records before loading your notes. Click on New ForecastAssumptions and when finished click the create button.

If you are emailing your notes to ODE and do not see the following line in the (QN) record– add this line - "Please visit the Ohio Department of Education website at ftp://ftp.ode.state.oh.us/geodoc/5-

yrForecast/." and click create. (Note: This information provided by ODE is as of May 2015)

Home	ForecastAssumptions Li	ist								
Create	Create ForecastAssumptions									
	Text Data	"Please visit the Ohio Department of Education website at ftp://ftp.ode.state.oh.us/geodoc/5-yrforecast/."	District IRN 049924							

From the home Screen choose Export Data:

Choose Fiscal Year: from the drop down Choose the Reporting Period: P-Five Year Forecast (QN & QF are checked automatically when the above are choose) Choose to: Export File

🟡 Home 🔍 Search	
Export Options	
Circul Manage	
FISCAL YEAR:	2014
Reporting Period:	P - Five Year Forecast 🗸
Records to Export:	
Records to export.	
	P 0 - Student Antholass - Effective Date
	F RV - Student Attributes - No Date
	FS - Student Standing
	A - Student Assessment
	F8 - Student Acceleration
	GN - Student Course
	GQ - Student Program
	GE - Student Special Education
	E Fe - Student Special Education Graduation Requirement
	Get Student Galaxies
	FC - Student Missing Override
	FL - Student Summer Withdrawal
	FF - Student Contact
	G - Student Contact Address
	GV - CTE Workforce Development Follow-up
	CI - Staff Demographic
	CK - Staff Employment
	C) - Contractor Staff Employment
	C L - Staff Summer Employment Separation
	CP - Staff Missing Override
	CV - Career Technical Education Correlated Class
	DN - Organization General Information
	DL-Grade Schedule
	0 T - Vearend District Testing
	UDC - Vesered District CTF Tech Prep Consortum Mapping
	U yu - Financiai Uata
	V gr - rive-real Folecosc
	Export Hie Uncheck All

The file that is exported is DistirictIRN_FFE.SEQ save the file to your desk top/or somewhere you can find it.

Choose Home at the top of the page .**Log Out** of the EMISFFE and log into the SIF Data Collector to send your Five Year Forecast (QF) and (QN) Notes/Assumptions to ODE.

SIFWorks VRF Data Collector

Submitting the Five Year Forecast to ODE:

Note: (This process is completed after you have created your forecast. Saved it as a .CSV file and completed the EMISFFE and export the 09999_FFE.seq file.)

- 1. Create the DISTRICTIRN_FFE.SEQ via the EMISFFE instructions above.
- 2. Select the SPARCC webpage, select Departments, select Fiscal Data Services Team.
- . From this tab selected above, select SIFWorks VRF Data Collector Link.



3. Enter in the username and password (PW is case sensitive) and click login: (your active directory username) if you don't remember username or password please email us at <u>accounts@sparcc.org</u>.

SIFWorks VRF [®] Data Collector
User Name: first.lastname Password: ••••••••
Copyright © 2009-2011 Pearson Education, Inc. or its affiliate (s). All rights reserved.
The "SIF Certified" Logo is a trademark of the Schools Interoperability Framework Association
The SIFWorks® Vertical Reporting Framework is a Certified Product and meets the conformance requirements for a SIF 2 Enabled Application.
SIF CREATIVED SIF CREATIVED SIF CREATIVED SIF CREATIVED SIF CREATIVED

4. Go to the Data Sources tab.



5. Click on Other Data Sources.

IFWorks	VRF Data Colle	ector					I	Logged in	as michelle.r	eichard (<u>Logo</u>	<u>ut</u>) Submitt	er: Perry	×
Collection Requests	Collection Status	Submissions	Progress						Data	Sources	Agencies	s Setting	s
ata Sources - SIF Zone	5												
		D	ata Sources										
		SIF Zon	es Other Data Sou	urces									
			SIF Zones										
Select All Select No Perry (1 zones)	one												
Zone	URL					Status							
🗆 🚜 per	https://10.1.	4.36:7443/PER				Connecte	d						
Add Zone Remove	Selected												
SIFWorks VRF Data Collect	<u>or 1.4</u> . Copyright (c) 2005-201	1 Pearson Education, 1	Inc. or its affiliate(s).										

6. On the Data Sources page click on Manage under actions.

*Note: If an old districtIRN_FFE.SEQ file is seen please remove that file before you proceed to upload the new one. Verify by date: approx. date should be May or Sept/Oct.

SIFWorks V				Logged in as	michelle.reichard (<u>Logout</u>	Submitter: Perry				
Collection Requests	Collection Status	Submissions	Progress					Data Sources	Agencies	Settings
Data Sources - Other Data	Sources									
Data Collector gath data collection. Select All Select None	ers data from data s	D <u>SIF Zonv</u> Oth sources (includin	ata Sources es <u>Other Data Sources</u> er Data Sources g SIF Zones). The	es following non-SIF data	source(s)	are defined for				
Perry-Files										
Data Source	UNC			SI	atus	Actions				
🗋 🔋 <u>PER Flat File</u>	D:\SIF Agen	ts\Edustructures\VR	F_DC\FlatFile\1800	<u>د</u>	Ready	Manage				
Add Data Source Rem	iove Selected									
SIFWorks VRF Data Collector	<u>1.4</u> . Copyright (c) 2005-201	1 Pearson Education, I	nc. or its affiliate(s).							

On the Manage Files tab click the <u>upload File</u> at the bottom of the page.

7. Browse and find the file then upload.

× Google Search + M Share	More »		Sign In	4.
👍 🕘 Free Hotmail 🐰 Google Docs - Online doc 🖉 Internal Revenue Service 🧕 Michelle Reichard	Choose File to Upload	is Department of Educ. 🧵 Suggested S		
SIEWorks//PEpicon	🚱 🕞 🗸 🕨 New folde	r	✓ ↔ Search New folder	^
SIT VVOLKS VIVI Data Collector	Organize 🔹 New folder		i • 🗋 🔮	
	🚖 Favorites 🔶	Name	Date modified Type	
Collection Requests Collection Status Submissions Progress	E Desktop	049924_FFE	4/29/2014 2:13 PM SEQ File	
<u>Data Sources - Other Data Sources</u> > <u>Manage Files</u> > <mark>U</mark> pload File	📕 Downloads 🗕	FY2014 Forecast-April 2014	4/29/2014 10:49 A Microsoft	
	S Recent Places			
File Upload	S Pictures			
Other Data Sources — PER Flat File	/ Libraries			
Use the form below to upload files to the data source.	Documents			
	Jusic			
Upload	Sectores			
Data Source Mame: PER Flat File	💐 Videos			
Target UNC Location: D:\SIF Agents\Edustructures\VRF_DC\FlatFile\1800	v	(
File To Upload: Browse	File nam	e: 049924 FFF	▼ All Files (*.*) ▼	
Upload Cancel				
			Open V Cancel	

8. Open the Collection Requests tab:

Click on Actions: <u>Start Collection</u> in the **Five Year Forecast FY** (P)** Reporting Period.

<u>CAUTION: It is very important that you choose the correct reporting period. If you choose any other</u> <u>reporting period you could adversely affect your data for that reporting period. If you start a</u> <u>collection for the wrong reporting period please contact the SPARCC Fiscal Service Team as soon as</u> <u>possible.</u>

ollection	Requests Collection Status Submissions Progress	Data Sources Agencies Settings
llection Requ	uests Summary	Usta Julices Agencies Jetunys
<u>Refresh</u>	Collection Requests Summary	Order Collections By © Expiration Date © A-Z
	Ohio Department of Education	Built-In Collections
Contraction of the second seco	Five Year Forecast FY12 (P) Reporting Period Collection required for all city, exempted village, local, and joint vocational school listricts. Five year forecast is a financial projection which consists of three years of orecast, and a summary of key assumptions. This collection request is for the initial chool year submission, required by October 31 each year. Source file(s) for the QF and NP record types must be uploaded in EMIS Chapter 5 format through the Data Collector Data Sources tab.	Use built-in collections for end-to-end testing of VPF, prior to a production data collection and submission. Image Scheduled Collections Manage Scheduled Collections Click the option below to manage the
	Submissions: October 03, 2011 - October 31, 2011 Expiration Date: October 31, 2011 (in 26 days) Collection Request: 2 Status: This collection has never been submitted. Submission Number: 1 (attempt 0) Actions: Start Collection Add New Scheduled Collection	current list of scheduled collections for the current submitter. Manage scheduled collections Questions? If you have questions, you may contact:
A to	IEST (1) FY12 Reporting Period test manifest for ITCs, districts, JVSDs, Community Schools, STEM Schools, and ESCs use to test their access levels to and basic functionality in the new EMIS reporting yetem	SPARCC EMISTeam SPARCC Email: emis_help@SPARCC.ORG https://helpdesk.usd.oscn.k12.oh.us/Caisd/pdmweb.exe
	Submissions: September 05, 2011 - July 30, 2012 Expiration Date: July 30, 2012 (in 299 days) Collection Request: 2 Status: The collection was submitted September 27, 2011 at 11:34:40 AM by Moody. Submission Status: Processing Completed (September 27, 2011 at 11:47:15 AM) Submission Status: Processing Completed (September 27, 2011 at 11:47:15 AM) Submission Status: Processing Completed (September 27, 2011 at 11:47:15 AM) Submission Status: Processing Completed (September 27, 2011 at 11:47:15 AM) Submission Status: Processing Completed (September 27, 2011 at 11:47:15 AM) Submission Status: Processing Completed (September 27, 2011 at 11:47:15 AM) Mathematical September 27, 2011 at 11:47:15 AM Submission Results Statt Collection Add New Scheduled Collection	
<u>lefresh</u>		

14

9. Check the Flat File check box and Click on the **<u>Start Data Collection for all Items checked below</u>:**

File Edit View Favorites Tools Help	
SIFWorks VRF Data Collector	Logged in as michelle.reichard (<u>Logout</u>) Submitter: Drace
Collection Requests Collection Status Submissions Progress	Data Sources Agencies Settings
Collection Requests Summary > Start Collection	
Five Year Forecast FY12 (P) Reporting Period Start Collection — Submission Number 1 (attempt 0) To start data collection, choose the data sources from which to collect data. You may exclude some of the data sources now and resume data collection later, by clicking the Start/Stop Collection on the Collection Requests Summary page. Start Collection for all items checked below If H1 FMIS Formatted Files Data Cources Availability Collection Status Image: Draw Filet File Ready	Zone Controls Click the link in the Zone Status column to connect and disconnect a zone. Click the link in the Availability column to view the non-SIF data source availability.
<u>SIFWorks VRF Data Collector 1.3</u> . Copyright (c) 2005-2011 Pearson Education, Inc. or its affiliate(s).	

10. Click on the <u>**Refresh**</u> button unit the following actions are listed as in the screen below.

Click on **<u>Prepare</u>** under the **Five Year Forecast FY* (P) Reporting Period**.

IFWorks ∖	/RF Data Collector	Logged in as michelle.reichard (<u>Loqout</u>) Submitter: Drage
ollection Request	Collection Status Submissions Progress	Data Sources Agencies Settings
llection Requests Sumi	mary	
	Collection Dequests Summary	Order Collections By
<u>Refresh</u>	Concetion requests Summary	© Expiration Date
	Ohio Department of Education	Built-In Collections
Collection r districts. Fiv historical da forecast, ar School year QN record t	r Porecast FY12 (P) Reporting Period equest for all city, exempted village, local, and joint vocational school ve var for cast is a financial projection which consists of three years of ata, projections for the current year and four ensuing years, the ADM do a summary of key assumptions. This collection request is for the initial rsubmission, required by October 31 each year. Source file(s) for the QF and types must be uploaded in EMIS Chapter 5 format through the Data Collector	Use built-in collections for end-to-end testing of VRF, prior to a production data collection and submission. Ø Don't show built-in collections Manage Scheduled Collections
Data Source	ubmiss ons: October 03, 2011 - October 31, 2011	Click the option below to manage the current list of scheduled collections for the current submitter.
Collectio	ration Date: October 31, 2011 (in 26 days) on Request: 2 Status: Data Collection completed successfully today at 02:54:31 PM.	Manage scheduled collections
Submissi	on Number: 1 (attempt 0) Action: Start/Stop Collection Prenare	Questions? If you have questions, you may contact:
	Cancel Add New Scheduled Collection	SPARCC EMIS Team SPARCC MIDE SPARCC.ORG Emain: (/helpdarb/uc/acc/k7.8 dec/k7.8 dec/k

11. When the Preparation is completed, click on the OK:

SIFWorks VRF Data Collector	Logged in as michelle.reichard (<u>Logout</u>) Submitter: Drace
Collection Requests Collection Status Submissions Progress Collection Requests Summary > Prepare	Data Sources Agencies Settings
Preparation	
Prepare Complete	
Preparation Complete (Elapsed Total Time: 00:00:02)	
Level one exception has occurred: <u>View Level 1 Validation Report</u> .	
<u>SIFWorks VRF Data Collector 1.3</u> . Copyright (c) 2005-2011 Pearson Education, Inc. or its affiliate(s).	

If Level one exceptions occur Click on the <u>*View Level 1 Validation Report*</u> * *See detail on last page of this document – Level 1 Errors Reviewed*.

If no errors occur continue with the next step.

*12. Next Click on <u>Preview</u> under the Five Year Forecast FY** (P) Reporting Period to preview your Data:*

SIFWorks VRF Data Collector	Logged in as michelle.reichard (<u>Locout</u>) Submitter: Drace
Collection Requests Collection Status Submissions Progress	Data Sources Agencies Settings
Collection Requests Summary Refresh	Order Collections By O Expiration Date O A-Z
Ohio Department of Education	Built-In Collections
Five Year Forecast FY12 (P) Reporting Period Collection required for all city, asempted village, local, and joint vocational school districts. Five year forecast is a financial projection which consists of three years of historical data, protections for the period view of the original school view of the original school view of the original school year submission, required by October 31 each year. Source file(s) for the QF and QN record types must be uploaded in EMIS Chapter 5 format through the Data Collector Data Sources tab.	Use built-in collections for end-to-end testing of VRF, prior to a production data collection and submission. Don't show built-in collections Manage Scheduled Collections Click the potion below to manage the
Submissions: October 03, 2011 - October 31, 2011 Expiration Date: October 31, 2011 (in 26 days) Collection Request: 2 Status: Data Collection has been prepared today at 02:59:15 PM and is available for preview or certification. Validation Status: Level 1 Validation Submission Number: 1 (attempt 1) Actions: Start/Stop Collection Prepare Cently & Submit Cancel Add New Scheduled Collection	Click the Guide Collections for the current list of scheduled collections for the current submitter. Manage scheduled collections Questions? If you have questions, you may contact: SPARCC ENIS Team SPARCC Email: emis_help@SPARCC.ORG https://helpdesk.usd.oecn.k12.oh.us/Caisd/pdmweb.exe

13. Collection requests summary>Preview Output Options for Notes choose File Format: HTML and for Forecast Record choose file format: CSV <u>Generate the Preview</u> (2 files must be sent. If you send your Notes to ODE via email you are still required to send a note stating "Please visit the Ohio Department of Education website at ftp://ftp.ode.state.oh.us/geodoc/5-yrForecast/.") These files can be saved on your computer if desired. Check this information against your Forecast spreadsheet/notes/Assumptions for accuracy.

To Save the file either save the CSV files as you view them or check the Zip File: and right click on the file it creates, click save as and save it somewhere for review on your computer.

SIFWorks VRF Data Collector	Logged in as michelle.reichard (<u>Logout</u>) Submitter: Drace 🔻
Collection Requests Collection Status Submissions Progress	Data Sources Agencies Settings
Five Year Forecast FY12 (P) Reporting Period Submission Number 1 (attempt 1) Select the options and click on the Generate Preview link to create the preview. Last Prepared: Today at 02:59:15 PM	Need to make changes? If you are not satisfied with this data, return to the Collection Requests Summary page and use the Start/Stop Collections command to re-request information from data sources. You can then Prepare and Preview the collection again.
Preview Types ☑ Detail Output Options Zip File: Download file as a compressed .zip (for faster downloads) File Format: @ CSV	Start/Stop Collection Certification / Submission Once you have previewed the collection and are satisfied with its contents, click the link below to certify it and submit it to Ohio Department of Education. Certify & Submit
Generate Preview File Valid Invalid Total Porecast Notes.html 2 0 2 Forecast Record.html 67 0 67 Total counts: 69 0 69 SIFWorks VRF Data Collector 1.3. Copyright (c) 2005-2011 Pearson Education, Inc. or its affiliate(s).	

14. Move to the Collection Requests tab. Under Actions: Certify & Submit

SIFWorks VRF Data Collector	Logged in as michelle.reichard (<u>Loqout</u>) Submitter: Drace
Collection Requests Collection Status Submissions Progress	Data Sources Agencies Settings
Collection Requests Summary	
Collection Requests Summary Refresh	Order Collections By © Expiration Date Image: A-Z
Ohio Department of Education	Built-In Collections
Five Year Forecast FY12 (P) Reporting Period Collection required for all city, exempted village, local, and joint vocational school districts. Five year forecast is a financial projection which consists of three years of historical data, projections for the current year and four ensuing years, the ADM forecast, and a summary of key assumptions. This collective request is for the initial school year submission, required by October 31 seab; year. Source file(s) for the QF and QN record types must be uploaded in EMIS Chapter 5 format through the Data Sources tab.	Use built-in collections for end-to-end testing of VRF, prior to a production data collection and submission. Don't show built-in collections Manage Scheduled Collections Click the potion below to manage the
Submissions: October 03, 2011 - October 31, 2011 Expiration Date: October 31, 2011 (in 26 days) Collection Request: 2 Status: Data Collection has been prepared today at 02:59:15 PM and is available for preview or certification. Validation Status: Level 1 Validation Submission Number: 1 (attempt 1) Actions: Start/Stop Collection Prepare	current list of scheduled collections for the current submitter. Manage scheduled collections Questions? If you have questions, you may contact: <u>SPARCC_EMIS Team</u> <u>SPARCC_EMIS Team</u> <u>SPARCC_EMIS Team</u> <u>SPARCC_EMIS Team</u>
Cencel Cancel Add New Scheduled Collection	Erran, erris_respectance.uxs https://helpdesk.usd.oecn.k12.oh.us/Caisd/pdmweb.exe

File Edit View Favorites Tools Help		
	Logged in as michelle-reichard (<u>Logout</u>	i) Submitter: Drace 🔻
Collection Requests Collection Status Submissions Progress	Data Source	s Agencies Settings
<u>Collection Requests summary</u> > Certify & Submit		
Submission Number 1 (attempt 1) - Certification Select the check box and click the link, to submit. Submission Details Collection Requests: Five Year Forecast FY12 (P) Reporting Period Date & Time: October 05, 2011 03:50:25 PM Statement of Certification By ortifying this collection, you are stating that you have previewed the data and approve its		
contents, the collection will be submitted to the report authority and will include your name and context information. I certify this collection Certified By:		
Comments (FOR YOUR USE ONLY)		
Certify & Submit Cancel		

15. Check the box - to certify this collection, Next click on the link: Certify & Submit

16. Submissions tab shows the status of the submission.

Data Sources Agencies Settings
Collections
ai a

17. The Progress tab - Check on (select) the Processing Stage. As seen below. Click - <u>Run Query</u> to see what Stage or Result your file is in process at the ODE. The link <u>District Name</u> (in this example Drage) under the collection request/Submitter is also a link to progress history. Once received and processed by ODE the Stage or Result will be Processing Completed.

Progress Choose the filter criteria from the options below then click on the Run Query link to generate a list of matching collection progress records. You can click on the links to select or deselect all or groups of Processing Stage check boxes. Filter Options LEA Selection: Vall LEAs LEA Selection: Vall LEAs LEA Selection: Vall LEAs LEA TRN: LEA Name: Collection Request: All Processing Stage: Not Started Collection Previewed Collecting Collection Previewed Certified Submitting Collection Submitting Collection Restore Defaults Select All Stages Select All Stages Deselect All Stages Stage or Result Level 1 Fatals Evel 1 Fatals Err, Warn Level 1 Fatals Err, Warn Five Year Forecast FY12 (P) Reporting Period (2012P0000)	Collection Requests Co	ollection Status S	ubmissions	Progress					Data Sou	urces Agencies	Setting
Progress Choose the filter criteria from the options below the aclick on the Run Query link to generate a list of matching collection progress records. You can click on the links to select or deselect all or groups of Processing Stage check boxes. Filter Options LEA Selection: All LEAs LEA IRN: LEA Name: Collection Request: All Collecting Collection Completed Preparing Prepare Completed Processing Stage: Not Started Collecting Collection Completed Preparing Prepare Completed Processing Stage: Collection Previewed Certified Submitting Collection Previewed Submitsion Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Fun Query Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 Collection Request FT12 (P) Reporting Period (2012P0000)	Progress										
Progress Choose the filter criteria from the options below then click on the Run Query link to generate a list of matching collection progress records. You can click on the links to select or deselect all or groups of Processing Stage check boxes. Filter Options ILEA Selection: Ø All LEAs LEA IRN: LEA Name: Collection Request: All of Collecting Ø Collecting Ø Collecting Ø Preparing Ø Prepare Completed Processing Stage: Not Started Collection Completed Ø Preparing Ø Prepare Completed Processing Stage: Collection Previewed Ø Certified Ø Submitting Collection Ø Submitted Ø Received Submission Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Fun Query Collection Request / Submitter LEA ISN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 V = Five Year Forecast FY12 (P) Reporting Period (2012P0000) Extended of the stage of the				_							
Choose the hiter criteria from the options below then click on the Run Query link to generate a list of matching collection progress records. You can click on the links to select or deselect all or groups of Processing Stage check boxes. Filter Options LEA Selection: All LEAs LEA IRN: LEA Name: Collection Request: All Collecting Collecting Collection Completed Preparing Prepare Completed Processing Stage: Not Started Collecting Collection Completed Preparing Prepare Completed Collection Previewed Certified Submitting Collection Submitted Received Submission Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Run Query Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 ~ Five Year Forecast FY12 (P) Reporting Period (2012P0000)				Progress							
Filter Options LEA Selection: @ All LEAs LEA IRN: LEA Name: Collection Request: All Immeline: All Show: All collections Processing Stage: Collection Previewed @ Certified @ Submitting Collection Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stage Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Run Ouery Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 Stage or Result Level 1 Fatals Err, Warn Level 2	Choose the filter criteri	a from the options	below then cl	ick on the Run Query lir	ik to generate a sing Stage cher	a list of match	ing collection	progress			
Filter Options LEA Selection: V All LEAs LEA IRN: LEA Name: Collection Request: All v Not Started Collection Completed Processing Stage: Collection Previewed © Certified Submitting Collection © Submitting Collection © Submitting Collection Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Run Query Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 V Five Year Forecast FY12 (P) Reporting Period (2012P0000) Stage or Result Level 1 Fatals Err, Warn Level 2	records. Fou can click	on the milds to selec		an or groups of Proces	sing stage cher	LK DOACS.					
LEA Selection: V All LEAs LEA IRN: LEA Name: Collection Request: All Timeline: All Show: All collections Not Started Collection Completed Processing Stage: Collection Previewed Certified Submitting Collection Submitted Received Submission Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Run Query Collection Request / Submitter LEA ISIN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 Five Year Forecast FY12 (P) Reporting Period (2012P0000) 	Filter Options										
Collection Request: All Timeline: All Show: All collections Processing Stage: Not Started Collection Completed Prepare Completed	LEA Selection:	All LEAs		LEA IRN:		LEA Name:					
Processing Stage: Not Started Collecting Collecti	Collection Request:	All	•	Timeline: All	-	Show:	All collections	-			
Processing stage: Image: Collection Previewed I Certified I Submitting Collection I Submitted I Received Submission Results Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Run Query Collection Request / Submitter LEA TRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 Five Year Forecast FY12 (P) Reporting Period (2012P0000)	Description Change	Not Started	Collectin	g 📝 Collection Completed	Preparing	Prepare Comple	ted				
Restore Defaults Select All Stages Deselect All Stages Select All Running Stages Run Query Collection Request / Submitter LEA TRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 Five Year Forecast FY12 (P) Reporting Period (2012P0000)	Processing Stage:	Collection Preview	ed 🗵 Certified	Submitting Collection	Submitted 🔽	Received Submi	ssion Results				
Run Query Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 Five Year Forecast FY12 (P) Reporting Period (2012P0000) Image: Stage or Result <	Restore Defaults Select	All Stages Deselect /	All Stages I Sel	ect All Running Stages					_		
Run Query Collection Request / Submitter LEA TRN Stage or Result Level 1 Fatals Err, Warn Level 2	restore perduta perect	<u></u>	<u></u>	oor na rearrang otages							
Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 → Five Year Forecast FY12 (P) Reporting Period (2012P0000)	Run Ouenv										
Collection Request / Submitter LEA IRN Subm Version Timestamp Stage or Result Level 1 Fatals Err, Warn Level 2 ▼ Five Year Forecast FY12 (P) Reporting Period (2012P0000)	Kun Query								_		
▼ Five Year Forecast FY12 (P) Reporting Period (2012P0000)	Kun Query			Timastama	Stage or Result	t Lev	el 1 Fatals Er	r, Warn Leve	el 2		
	Collection Request / Su	ubmitter LEA IRN S	Subm Version	nmestamp							

Once you have Certified & submitted your Five Year Forecast and Notes the process is complete.. You will want to view your Forecast on the Ohio Department of Education's website for accuracy in the next few days.

Level 1 Errors Reviewed

When you click ok if you get a Level 1 Validation Report .



The Five Year Forecast and Notes should be reviewed for Level 1 Validation Report errors. The Level One Fatal/Warning error should be corrected and the Five Year Forecast would need to be reloaded and Certified and Submitted. Contact the Fiscal Team at SPARCC for help with the warnings or fatal errors.

The <u>Level 1 Validation</u> error below is caused by rounding on the spreadsheet:

